

# VERIFICATION FOR SOCIAL SECURITY OR BIRTH CERTIFICATE PROCEDURE (REC-P005)

Clarksville-Montgomery County School System

#### 1.0 SCOPE:

1.1 This procedure outlines the process used in Central Records to locate records when a former student is applying for social security benefits.

The online version of this procedure is official. Therefore, all printed versions of this document are unofficial copies.

#### 2.0 RESPONSIBILITY:

2.1 Lead Records Center Specialist

### 3.0 APPROVAL AUTHORITY:

3.1 Chief of Staff

### 4.0 DEFINITIONS:

- 4.1 Proof of Birth: First grade records are accepted documents for verification.
- 4.2 Tennessee School Register: Grade books located in Central Records for individual schools dating from 1922 through the early 1960's.

### 5.0 PROCEDURE:

- 5.1 Request for Transcript (REC-F003) form is completed or Social Security cover letter with attached authorization form is received.
  - 5.1.1 Additional information is obtained, i.e. location of school, community, teachers, administration, parents and siblings, which may help with the search of records.
- 5.2 Six years are added to given date of birth. This date is the starting point for records search.
- 5.3 Appropriate Tennessee School Registers are retrieved from storage room.
- 5.4 Rosters are searched for student.
- 5.5 A search using other data provided in 5.1.1 along with district maps is begun if record is not located.
  - 5.5.1 Search may take several days depending on information provided.
- 5.6 When record is located:
  - 5.6.1 Requestor is notified.
  - 5.6.2 If there are other names and data on record they are blocked out for privacy (ref. FERPA).
  - 5.6.3 Copies of record and Tennessee School Register cover are made. One for the Social Security Administration or the Vital Statistics Office or for the student and one to create a cumulative folder for student.



# VERIFICATION FOR SOCIAL SECURITY OR BIRTH CERTIFICATE PROCEDURE (REC-P005)

Clarksville-Montgomery County School System

5.7 Transaction is recorded for future reference.

#### 6.0 ASSOCIATED DOCUMENTS:

- 6.1 Request for Transcript (REC-F003)
- 6.2 Tennessee School Register
- 6.3 Family Educational Rights and Privacy Act (FERPA)
- 6.4 District Maps
- 6.5 Social Security cover letter with authorization

### 7.0 RECORD RETENTION TABLE:

<u>Identification</u>	<u>Storage</u>	Retention	<u>Disposition</u>	<u>Protection</u>
Request for Transcript, TN School Register	Central Records File Room	Indefinitely	Permanent	Secured Building

### **8.0 REVISION HISTORY:**

Date:	Rev.	Description of Revision:
11/25/03		Initial Release
5/19/04	Α	Add Social Security cover letter to 5.1, clarify 5.6.3 and update flowchart
4/22/09	В	Update 2.0 & 3.0 and document number, remove 4.3
10/4/13	С	Update scope, logo, and flowchart format
3/1/21	D	Updated Responsibility to Lead Records Center Specialist; updated Approval Authority to Chief of Staff

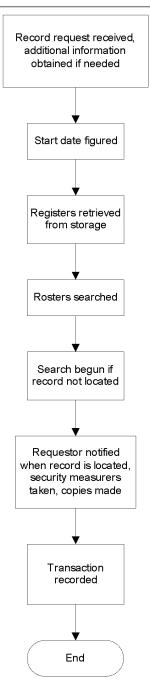
## 9.0 FLOWCHART:

9.1 A flowchart detailing this process can be found below.



# VERIFICATION FOR SOCIAL SECURITY OR BIRTH CERTIFICATE PROCEDURE (REC-P005)

Clarksville-Montgomery County School System



\*\*\*End of procedure\*\*\*